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**Notice Regarding Differences Between the Forecast and Actual Results for the First Half of
the Fiscal Year Ending March 2026 and Revision of the full-year consolidated earnings Forecast**

YOKOWO CO., LTD. hereby announces the differences between the forecast and actual results for the first half (second quarter) of the fiscal year ending March 2026, as well as the revision of the full-year consolidated earnings forecast, as detailed below.

1. Differences Between the Forecast and Actual Results for the First Half of the Fiscal Year Ending March 2026

(Millions of yen, unless otherwise stated)

	Previous forecasts (A) (Announced on August 6, 2025)	Actual Results (B)	Change (B – A)	Change (%)	(Reference) Results for the previous first half of the fiscal year ended March 31, 2025
Net Sales	41,000	42,675	+1,675	+4.1	40,809
VCCS	26,250	27,238	+988	+3.8	27,714
CTC	8,500	8,952	+452	+5.3	7,467
FC/MD	5,300	5,525	+225	+4.2	5,461
Incubation Center	950	956	+6	+0.7	163
Others/Adjustments	—	2	—	—	2
Operating profit	1,200	1,507	+307	+25.6	2,105
VCCS	950	895	(54)	(5.7)	1,389
CTC	500	804	+304	+60.8	789
FC/MD	150	239	+89	+59.5	347
Incubation Center	(400)	(453)	(53)	—	(430)
Others/Adjustments	—	21	—	—	8
Ordinary profit	350	1,301	+951	+272.0	1,064
Profit attributable to owners of parent	350	1,332	+982	+280.9	575
Basic earnings per share (Yen)	15.01	57.18	—	—	24.68

2. Revision of the full-year consolidated earnings Forecast

(Millions of yen, unless otherwise stated)

	Previous forecasts (A) (Announced on August 6, 2025)	Revised forecasts (B)	Change (B – A)	Change (%)	(Reference) Results for the previous fiscal year ended March 31, 2025
Net Sales	84,000	87,500	+3,500	+4.2	82,884
VCCS	52,750	54,700	+1,950	+3.7	55,961
CTC	18,000	19,000	+1,000	+5.6	15,614
FC/MD	10,650	11,200	+550	+5.2	11,032
Incubation Center	2,600	2,600	—	—	271
Others/Adjustments	—	—	—	—	4
Operating profit	3,000	4,000	+1,000	+33.3	4,226
VCCS	2,050	2,100	+50	+2.4	2,838
CTC	1,400	2,150	+750	+53.6	1,479
FC/MD	350	550	+200	+57.1	789
Incubation Center	(800)	(800)	—	—	(886)
Others/Adjustments	—	—	—	—	5
Ordinary profit	2,150	3,650	+1,500	+69.8	3,926
Profit attributable to owners of parent	1,600	3,000	+1,400	+87.5	2,227
Basic earnings per share (Yen)	68.64	128.70	—	—	95.58

3. Reason for differences and revision

① First Half of the Fiscal Year Ending March 2026

With regard to net sales, all segments exceeded the forecast as a result of increased overseas sales in the VCCS segment due to the depreciation of the yen, as well as stronger-than-expected demand for back-end testing, including those related to generative AI, in the CTC segment.

Operating profit also surpassed the forecast, reflecting profit growth in the CTC and FC/MD segments due to higher sales, as well as improved profit margins resulting from a better product mix.

Ordinary profit and profit attributable to owners of parent exceeded the forecast, mainly due to the recording of foreign exchange losses of 258 million yen (compared to the previously expected loss of 850 million yen).

② Full-year consolidated earnings Forecast

With regard to net sales, the forecast has been revised as stated in section 2 above, taking into account the actual results for the first half and the order outlook for the third quarter and beyond.

Operating profit has also been revised as stated in section 2 above, reflecting increased profit due to the revision of the assumed exchange rate to a weaker yen (from 140 yen to 145 yen per US dollar), as well as higher sales mainly in the CTC segment and improved profit margins resulting from a better product mix.

Ordinary profit and profit attributable to owners of parent have been revised as stated in section 2 above, based on the assumed exchange rate of 145 yen per US dollar and an expected foreign exchange loss of 350 million yen.

Note: The forecast figures in this document are based on information available at the time of publication. Actual financial results may differ from the forecast figures due to various factors.