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Notice Regarding Revision to Consolidated Earnings Forecast and Year-End Dividend Forecast

YOKOWO CO., LTD. hereby announces the revision to the full-year consolidated earnings forecast and year-end dividend forecast for the fiscal year ending March 2026, which were previously announced on November 11, 2025, as detailed below.

1. Revision to the Full-Year Consolidated Earnings Forecast (April 1, 2025 – March 31, 2026)

(1) Details for the Revision

(Millions of yen, unless otherwise stated)

	Previous forecasts (A) (Announced on November 11, 2025)	Actual Results (B)	Change (B – A)	Change (%)	(Reference) Results for the previous fiscal year ended March 31, 2025
Net Sales	87,500	89,000	+1,500	+1.7	82,884
VCCS	54,700	55,700	+1,000	+1.8	55,961
CTC	19,000	19,500	+500	+2.6	15,614
FC/MD	11,200	11,200	—	—	11,032
Incubation Center	2,600	2,600	—	—	271
Others/Adjustments	—	—	—	—	4
Operating profit	4,000	4,500	+500	+12.5	4,226
VCCS	2,100	2,100	—	—	2,838
CTC	2,150	2,900	+750	+34.9	1,479
FC/MD	550	300	(250)	(45.5)	789
Incubation Center	(800)	(800)	—	—	(886)
Others/Adjustments	—	—	—	—	5
Ordinary profit	3,650	4,650	+1,000	+27.4	3,926
Profit attributable to owners of parent	3,000	3,000	—	—	2,227
Basic earnings per share (Yen)	128.70	128.70	—	—	95.58

(2) Reasons for the Revision

With respect to net sales, based on the actual results for the nine months ended December 31, 2025, and the latest order outlook, we have revised the forecast as stated in section (1) above.

With respect to operating profit, although the FC business within the FC/MD segment is expected to continue experiencing higher

costs due to rising raw material prices such as gold, the CTC segment is expected to record increased profit driven by a rise in orders associated with expanding inspection demand related to generative AI. Accordingly, we have revised the forecast as stated in section (1) above.

With respect to ordinary profit and profit attributable to owners of parent, although foreign exchange gains are expected to decrease under the assumed exchange rate of 145 yen per US dollar, we have revised the forecast as stated in section (1) above, reflecting the projected increase in operating profit.

2. Revision to the Year-End Dividend Forecast

(1) Details for the Revision

	Annual Dividend		
Record Date	End of First Half	End of Fiscal Year	Total
Previous Forecast (Announced on November 11, 2025)		25 yen	50 yen
Current Forecast		27 yen	52 yen
Results for the fiscal year ending March 31, 2026	25 yen		
Results for the previous fiscal year ended March 31, 2025	24 yen	24 yen	48 yen

(2) Reasons for the Revision

As stated in “1. Revision to the Full-Year Consolidated Earnings Forecast” since the Company’s performance for the fiscal year ending March 31, 2026 is expected to exceed the previous forecast, the year-end dividend forecast has been revised to ¥27 per share, an increase of ¥2 per share from the previous forecast.

As an interim dividend of ¥25 per share has already been paid for the fiscal year, the full-year dividend is expected to total ¥52 per share, corresponding to a consolidated payout ratio of 40.4% and a DOE of 2.2%.

Note: The forecast figures in this document are based on information available at the time of publication. Actual financial results may differ from the forecast figures due to various factors.