



June 19, 2026

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Notice Regarding Investment to Expand Production Capacity in the CTC Segment

YOKOWO CO., LTD. (the “Company”) hereby announces that, at the meeting of the Board of Directors held on June 19, 2026, the Company resolved to make investments to expand the production capacity of its CTC segment (semiconductor testing-related business), as described below.

1. Purpose and Background of the Investment

In the CTC segment, the Company conducts global operations in the manufacture and sale of probe cards for front-end semiconductor testing and sockets for back-end semiconductor testing, leveraging advanced micro-precision processing and high-frequency technologies. In recent years, against the backdrop of rapid market expansion centered on high-performance semiconductors for generative AI and data centers, demand for semiconductor testing has remained exceptionally strong. In light of this, while the Company has been expanding production capacity in the CTC segment, it has determined that further investment is essential to capture this growing demand. This investment is aimed at enhancing the production capacity of contact probes, the core component and core product of this business, with the objective of further strengthening product competitiveness by establishing a stable supply framework capable of meeting expanding demand and addressing cutting-edge testing needs. Furthermore, this initiative is positioned as a key investment driving the Company Group’s medium-to-long-term growth, and the Company will pursue it with full organizational commitment—in terms of both the speed and scale of investment—to support the expanding needs of markets and customers.

2. Overview of the Investment

The CTC segment’s primary production bases are located in three facilities across Japan, Malaysia, and Vietnam. Going forward, from a business continuity planning (BCP) perspective that takes into account the risks of rising labor costs and difficulties in securing personnel associated with an excessive concentration of production functions in Malaysia, which serves as the primary production base, the Company plans to position its Vietnam facility as the second core overseas production hub and expand its production functions there.

The targets and scope of this investment are as follows:

- (1) Japan Construction of additional facilities; introduction of new production equipment
- (2) Malaysia Introduction of new production equipment
- (3) Vietnam Land lease; construction of facilities; introduction of new production equipment

3. Investment Amount and Timing

The Company plans to begin placing orders in phases from June 2026, with a total investment of approximately ¥7.6 billion planned through the fiscal year ending March 2031. As the first phase, the Company intends to invest approximately ¥3.8 billion through the fiscal year ending March 2029 for land lease, facility construction, and the introduction of new production equipment. With respect to subsequent investments, the timing and content of implementation will be determined on a rolling basis in light of the business environment, demand trends, and the progress of ongoing plans.

4. Future Outlook

While the impact of this investment on the current fiscal year (fiscal year ending March 2027) consolidated financial results is expected to be minimal, from the fiscal year ending March 2028 onwards, an increase in net sales of this business driven by expanded production is anticipated. Specific projections, however, are currently under review, and we will provide prompt notification should any material changes arise.

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